Making Sense of the Western Grid: Is a Regional Solution Possible?

Prepared By:

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Prepared For:

#### **2020 Western Water & Energy Forum** *Steamboat Springs, Colorado January 23rd, 2019*

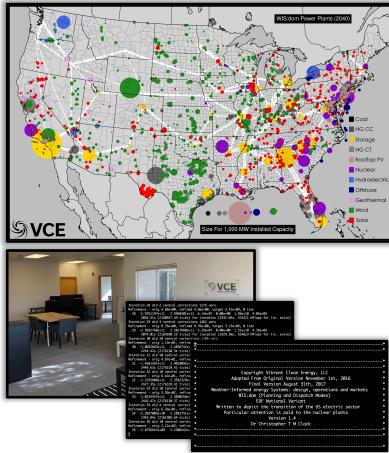
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## **Vibrant Clean Energy**

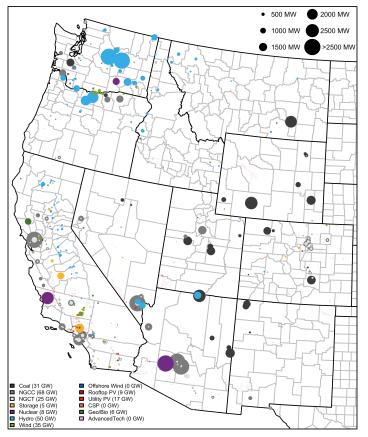


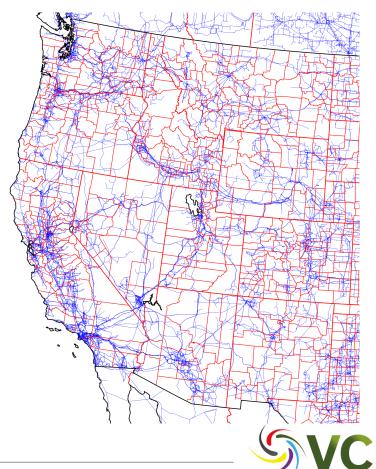
#### Purpose of Vibrant Clean Energy, LLC:

- Reduce the cost of electricity & help evolve economies to near zero emissions;
- **Co-optimize** transmission, generation, storage, & distributed resources;
- Increase the understanding of *how Variable Generation impacts & alters the electricity grid* and model it more accurately;
- **Agnostically determine the least-cost portfolio** of generation that will remove emissions from the economy;
- Model the *electrification* of industry, heating & transportation;
- License WIS:dom optimization model and/or perform studies using the model;
- Assist clients *unlock and understand the potential* of high VRE scenarios, as well as zero emission pathways.



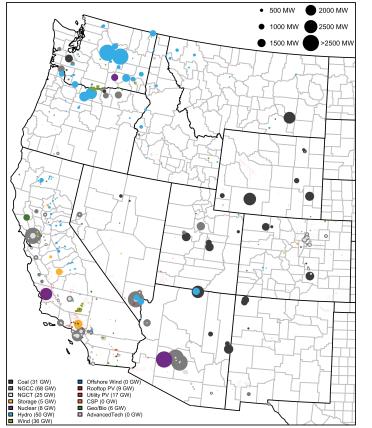
#### **The Western Grid in 2018**

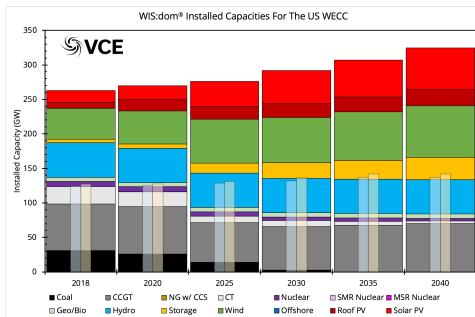




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#### The Western Grid under "BAU" to 2040

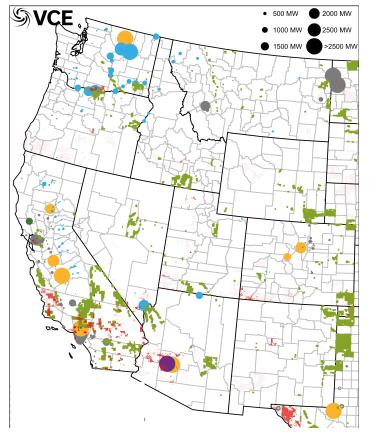


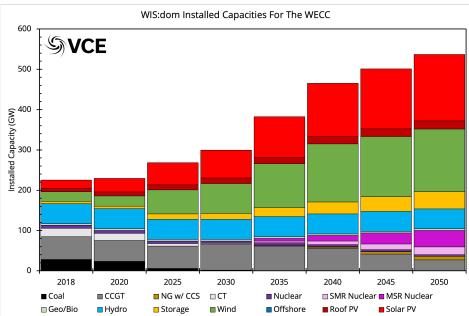




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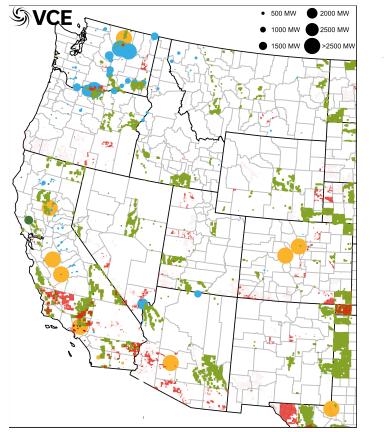
#### The Western Grid under "Deep Decarbonized" to 2050

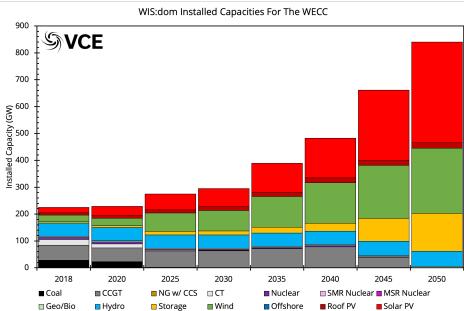






#### The Western Grid under "100% Renewables" to 2050



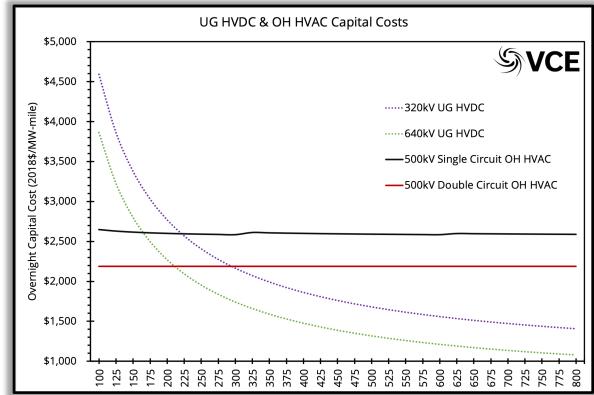




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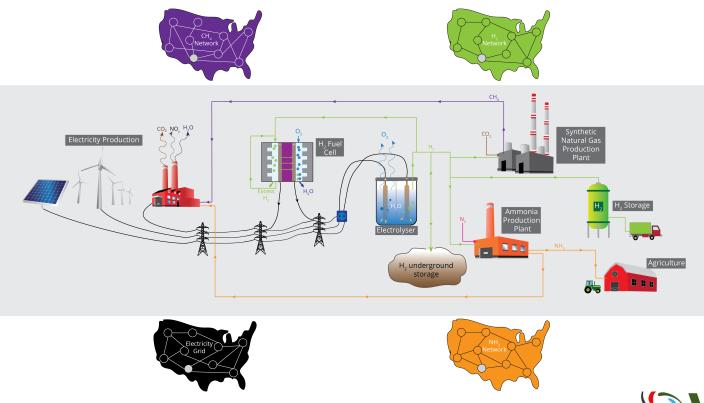
### Key Enabling Features For Regional Grid Over the West

- UG HVDC backbone to move electrons long distances away from Climate Change risk factors (see costs to right).
- Battery storage to reduce volatility in market pricing and optimize transmission, generation and demand matching.
- Wind, solar & innovation for new clean technologies (if decarbonization is goal).
- New market structures for ultra-low-marginal cost dominated grids.





# Cross-sectoral integration will drive demand growth & new paradigms for integration





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## **Thank You**

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